



# NBSRT SJ Fall Luncheon

## Oct. 25, 2022

The Semi-Annual Meeting of the NBSRTSJ was held on October 25, 2022 at the Hope Centre. The meeting was called to order by 1<sup>st</sup> Vice President, Bob Bonner, who asked Nancy Steele to lead the group in the singing of O Canada. Following our national anthem, Pat Dugay said grace. Following a delicious meal, Bob introduced Marian Williams from UNBSJ who gave a short bio of the winners of our scholarships. The students were unable to attend due to class requirements. The winners were Ashley Cormier and Lily Morrow.

Bob then called for a moment of silence after reading the names of teachers who had passed away since last fall.

Reports from Director, Membership, Treasurer, Social, and Wellness are included in the minutes. These reports were available to all members at their tables.

50/50/ draws and door prizes were awarded.

The meeting was adjourned on a motion by Ellen Palmer.

Respectfully submitted,

Pat Loughery

(Secretary)

### **Social Committee Report:**

Our first event (September 5) was a delicious breakfast buffet provided by Childs Food Catering. We had approximately 95 members present. Fifteen of those were new retirees.

The Fall Meeting and Luncheon will be held at the Hope Center on October 25th. The luncheon will be a chicken dinner, and cost will be \$20.00 for members and \$ 25.00 for non-members.

Upcoming events include a Games/Card afternoon at the Assumption Center on November 15 from 12:30 - 3:30 with a lunch of sandwiches and sweets. Cost will be \$10.00 for members and \$15.00 for non - members. (Register with Laura Wheaton - lwheaton@rogers.com or 506-738-2604). Our Christmas Social will be on December 8 at the Saint John Marina from 6:30 - 9:30. A delicious Chinese buffet and entertainment will be provided. Cost will be \$20.00 for members and \$25.00 for non-members. (Register with Norma Murphy - ngmurphy51@yahoo.com or 506-659-2553).

Thanks to the continuing subsidy of our events, we are able to keep the costs down for our various events.

Submitted by,

Pat Dugay and Ann Stone

## NBSRT-SJ BUDGET AND EXPENSES 2023-2024 (Oct. 31, 2023)

| <u>Description</u>                        | <u>Budget 2023-24</u> | <u>Actual 2023-2024</u> |
|---|-----------------------|-------------------------|
| <b><u>Revenues</u></b>                    |                       |                         |
| Membership Dues - Prov.                   | \$6,700.00            | \$3,342.00              |
| Membership Dues - Local                   | \$36.00               | \$72.00                 |
| 50/50, Door Prizes (net)                  | \$400.00              | \$247.63                |
| Wellness Grant and Registrations          | \$1,200.00            | \$545.00                |
| NBSRT Surplus                             | \$0.00                | \$0.00                  |
| Maturing Investments                      | \$0.00                | \$0.00                  |
| <b>Total Revenues</b>                     | <b>\$8,336.00</b>     | <b>\$4,206.63</b>       |
| <b><u>Expenditures</u></b>                |                       |                         |
| <b>Social Committee</b>                   |                       |                         |
| Brunch (net)                              | \$2,500.00            | \$2,790.32              |
| Fall Luncheon (net)                       | \$1,500.00            | \$0.00                  |
| Christmas Social (net)                    | \$2,500.00            | \$0.00                  |
| Card Parties (net)                        | \$1,200.00            | \$0.00                  |
| Annual Meeting (net)                      | \$3,000.00            | \$1,287.70              |
| Celebration for lifted Covid Restrictions | \$0.00                | \$0.00                  |
| <b>Social Committee - Total</b>           | <b>\$10,700.00</b>    | <b>\$4,078.02</b>       |
| <b>Governance</b>                         |                       |                         |
| Bank Charges                              | \$100.00              | \$19.75                 |
| Executive Barbecue                        | \$350.00              | \$407.67                |
| Executive Committee                       | \$500.00              | \$243.79                |
| Meeting Facilities                        | \$200.00              | \$200.00                |
| Staledated Cheque                         | \$0.00                | \$0.00                  |
| <b>Governance Total</b>                   | <b>\$1,150.00</b>     | <b>\$871.21</b>         |
| <b>Committee and Activities Expenses</b>  |                       |                         |
| Membership Committee                      | \$500.00              | \$38.50                 |
| Standing committees                       | \$300.00              | \$19.55                 |
| Newsletters                               | \$1,600.00            | \$1,150.90              |
| Other Provincial Travel                   | \$500.00              | \$107.16                |

|  |                       |                      |
|--|-----------------------|----------------------|
| Wellness Activities                            | \$2,000.00            | \$1,075.10           |
| Workshops                                      | \$0.00                | \$0.00               |
| <b>Committee and Activities Expenses Total</b> | <b>\$4,900.00</b>     | <b>\$2,391.21</b>    |
| <b>Various Categories</b>                      |                       |                      |
| Donations, Memorials, Supportive Expenses.     | \$1,000.00            | \$200.00             |
| Memberships Dues (Local)                       | \$24.00               | \$24.00              |
| Miscellaneous                                  | \$100.00              | \$0.00               |
| Contingency Fund                               | \$500.00              | \$0.00               |
| NBTA District Retirement Dinner                | \$200.00              | \$40.00              |
| NBSRT Election                                 | \$200.00              | \$0.00               |
| NBSRT AGM                                      | \$3,000.00            | \$510.00             |
| Transfer to G.I.C.                             | \$0.00                | \$10,000.00          |
| <b>Various Categories</b>                      | <b>\$5,024.00</b>     | <b>\$10,774.00</b>   |
| <b>Total Expenditures</b>                      | <b>\$21,774.00</b>    | <b>\$18,114.44</b>   |
| <b>Surplus/ Deficit</b>                        | <b>(\$13,438.00)</b>  | <b>(\$13,907.81)</b> |
| <b>Budget Approved May 17, 2023</b>            |                       |                      |
| <b>Bank balance (Oct.20, 2023)</b>             |                       | <b>\$5,470.57</b>    |
| Uncleared cheques                              |                       | <b>\$418.76</b>      |
| Added Income                                   |                       |                      |
| <b>Current balance</b>                         |                       | <b>\$5,051.81</b>    |
| Investments                                    | <b>Sept. 30, 2023</b> | <b>\$38,684.83</b>   |
| Membership Shares                              |                       | <b>\$2,357.53</b>    |
| <b>Total assets</b>                            | <b>2023-10-20</b>     | <b>\$46,094.17</b>   |

### **UNB Scholarship Fund FINANCIAL SUMMARY (820061):**

|   |              |
|---|--------------|
| Beginning balance as of May 1, 2022                 | \$144,505.47 |
| Additions to Capital:                               |              |
| New Gifts - May 1, 2022 to April 30, 2023           | \$6,375.00   |
| NBUOF Allocation                                    | \$325.00     |
| Income/Loss (Net of Investment Management Expenses) | \$8,765.40   |
| Less Expenditures:                                  |              |
| Scholarship/Prize Disbursement                      | (\$5,000.00) |

## **NBSRT- Saint John Membership Update Oct. 2023 REPORT**

Current number of active members: 593

### **PAST HISTORY MEMBERSHIP**

| YEAR | MEMBERS | YEARS | MEMBERS |
|------|---------|-------|---------|
| 2023 | 593     | 2017  | 594     |
| 2022 | 555     | 2016  | 600     |
| 2021 | 563     | 2015  | 597     |
| 2020 | 602     | 2014  | 592     |
| 2019 | 601     | 2013  | 578     |
| 2018 | 594     |       |         |

Respectfully Submitted,  
Kathy Dalling

### **Newsletter Committee Report**

Since our May meeting, three newsletters have been sent out by letter mail and email.

June - 8 pages – colour – approximately \$525 in photocopying costs

August - 4 pages - colour – approximately \$265 in photocopying costs

October - 4 pages - black and white – approximately \$77 in photocopying costs

For the months of June, August, and October, the cost of mail out was the same – 105 newsletters at \$1.12 each.

Over the last few months, we have had an uptick in membership but the new members typically opt for emailed newsletters.

A request from your committee: both Kathy Dalling (who is responsible for the emailed newsletters) and I (who do the letter mail) continue to get bounce backs. In my case, some members have moved, perhaps out of province, and not updated their contact information.

In the interest of protection of privacy, we will not list “missing” members here, but if you do know of friends who have moved OR changed their email address, please ask them to contact me or Kathy, to update their contact info.

Thank you!

Marijke Blok

## **Wellness Committee Report:**

The Wellness Committee conducted an activity survey at the NBSRTSJ at our TGIR Breakfast September 5th to try and plan new Wellness activities this year.

Results:

1. Historical walk and talk.
  2. Boat trip from the SJ Marina.
  3. Learning to play Pickleball.
  4. Outings like St. Andrews and carpool to save cost.
  5. Bus Tour
  6. Irish Pub Night with Irish music.
- Applied for the NBSRT Wellness Grant.
  - The next Hiking Club meeting is Nov.8 at Rockwood Park. The Hiking Club will meet every second Wednesday of each month. (next is Dec.13) Register with Paula Scott by calling 506-608-3857 ([paula.scott@nbed.nb.ca](mailto:paula.scott@nbed.nb.ca)).
  - Hooked on Christmas craft session will be hosted by Rachel Malone on Nov.29 at the Rivercross Centre from 1-3pm. Learn to hook mini-Christmas ornaments/ gift tags. Price: \$15 members \$20 non-members. Register with Ellen Palmer to secure a seat and arrange payment. ([ellen.marie.palmer@gmail.com](mailto:ellen.marie.palmer@gmail.com)).

If you have a talent or skill to share or would like to be a part of the Wellness Committee, please let us know. All ideas are welcomed.

Respectfully submitted,

Paula Scott ([paula.scott@nbed.nb.ca](mailto:paula.scott@nbed.nb.ca)) & Rose Theriault ([rosethe@nb.sympatico.ca](mailto:rosethe@nb.sympatico.ca))

Wellness Committee Co-Chairs

**Wellness Activities 2023-2024**

**Special recognition to Members of the Wellness Committee:** Ellen Palmer, Pat Bastarache, Elizabeth Donnelly- Nelson, Rachel Malone. **Thank you for volunteering and your commitment to the physical, and mental wellbeing, of our retirees.**

## Activities to Mark on Your Calendar:

**Oct. 25** Semi-Annual Meeting and Luncheon at the Hope Center.

Nov. 8 Second Hike at Rockwood Park 10:30-12:30pm

**Nov. 15** Games and Cards

Nov. 29 Rachel Malone is facilitating the **Christmas Craft** at **River Cross** 1-3pm. Details & Fee: TBD

**Dec. 8** Christmas Dinner Saint John Marina, Chinese Buffet

Dec. 13 Third Hike at Rockwood

Jan. 10 Fourth Hike at Rockwood

Jan. 20 Dinner at Ale House at 5pm and Sea Dogs Hockey Game at 7pm.

Feb. 14 Fifth Hike at Rockwood 10:30-12:30:

Feb. 22 Bowling & Pizza at the Saint John Bowlarama Entertainment Centre Evening

Mar. 6 Sixth Hike at Rockwood. Changed to first week due to tentative Social Committee event.

**Mar.** (Week of 16) Games and Cards

Mar. Cooking Class/ Glass Blowing?

April 3, 4, Sgraffito Pottery at River Valley Rink

Apr. 10 Last Hike at Rockwood 10:30-12:30

**May** NBSRT AGM May 13 &14, 2024. Location: Delta Hotels by Marriott Saint John

**May** NBSRTSJ AGM (Week 3) Location: TBD

**Social Committee.**

Thank you to both the Social and Wellness Committee for organizing, facilitating, advertising, posting, and sharing ideas. If you would like to be a part of either committee, we would appreciate your help! Contact Anne Stone or Pat Dugay Chairs of the Social Committee or Paula Scott or Rose Theriault on the Wellness Committee. Thank You!



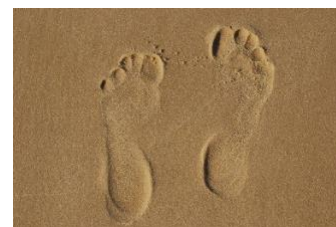
## Director's Report to the Fall Luncheon of the NBSRTSJ

1. Peter Legacy, NBTA President, expressed appreciation for all the efforts of retired teachers in supporting the “Lemon Campaign” during teacher negotiations.
2. Kerry Leopkey, Executive Director of the NBTF: if you did supply over the time of the new contract, you are entitled to Retroactive pay. Check with your district to make sure you are on their list.
3. Dale Wheldon from Johnson's Insurance: members of our group insurance will receive new insurance cards in the mail very soon. We have a new Provincial Travel Provider (the phone number on the back of the card.)
4. President Bob Fitzpatrick is extremely pleased with all of the activities happening in branches, and our branch was highlighted for our plan to celebrate reaching the milestone of 600 members with a draw.
5. No dues increase for 2024. Thank you, Barry Harbinson, for keeping our local and provincial financial house in order!
6. Members may attend activities in any branch and will pay the non-member fee to that branch, as we are all members of NBSRT with an affiliation to one branch.
7. Saint John is hosting our provincial AGM May 13-14, 2024 at the Delta Hotel. Committee chair, Barry Harbinson, will send out registration information later this fall. We encourage all members to attend this fun and informative event.
8. A reminder that 2025 will mark the 50<sup>th</sup> anniversary of the NBSRT and will be celebrated in the Miramichi. You will see a new website as well.
9. Dale MacRae, our current technology guru, will complete his mandate in 2025. If anyone is interested in this position, let our executive know!
10. On behalf of our branch, we thank NBSRT President Bob Fitzpatrick for his dedication to retired teachers. Bob completes his mandate as president this year.

**Respectfully Submitted,**  
**Frances Butler**  
**SJ Branch Director**



## *In Memoriam*



*“Only a moment you stayed, but what an imprint your footprints have left on our hearts.”*

Dorothy Ferguson

### **MEMBERS THAT HAVE PASSED AWAY Oct. 2022 – Oct. 2023**

|                      |                              |
|----------------------|------------------------------|
| <b>Dec. 10, 2022</b> | <b>Lawrence V. Galbraith</b> |
| <b>Dec. 17, 2022</b> | <b>Willa Steeves</b>         |
| <b>Dec. 29, 2022</b> | <b>Mary Ann Patterson</b>    |
| <b>Dec. 30, 2022</b> | <b>Muriel Loughery</b>       |
| <b>Feb. 20, 2023</b> | <b>Anne M. Wade</b>          |
| <b>Feb. 23, 2023</b> | <b>Bill T. Harkins</b>       |
| <b>Mar. 13, 2023</b> | <b>Joan Wall</b>             |
| <b>Mar. 25, 2023</b> | <b>Mark McAuliffe</b>        |
| <b>Mar. 21, 2023</b> | <b>Martina Ryan</b>          |
| <b>July 21, 2023</b> | <b>Joan Steen</b>            |
| <b>Aug. 18, 2023</b> | <b>Robert McKinney</b>       |
| <b>Aug. 24, 2023</b> | <b>Malcolm Taylor</b>        |
| <b>Sept. 6, 2023</b> | <b>Patricia Campbell</b>     |

